



# INTERNATIONAL EGG AND POULTRY REVIEW

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Poultry Programs

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## Brazil

Production of chicken meat rose 3 percent for January through October 2000 compared to the same period in 1999. The outlook for production in 2001 is for growth of around 5 percent.

For the first ten months of 2000, exports of whole chickens were up 19 percent and exports of chicken parts were 25 percent higher than January through October 1999. Total exports were up 22 percent from 1999 and 52 percent from 1998. Brazilian poultry exporters are estimating a 12 percent increase in shipments in 2001.

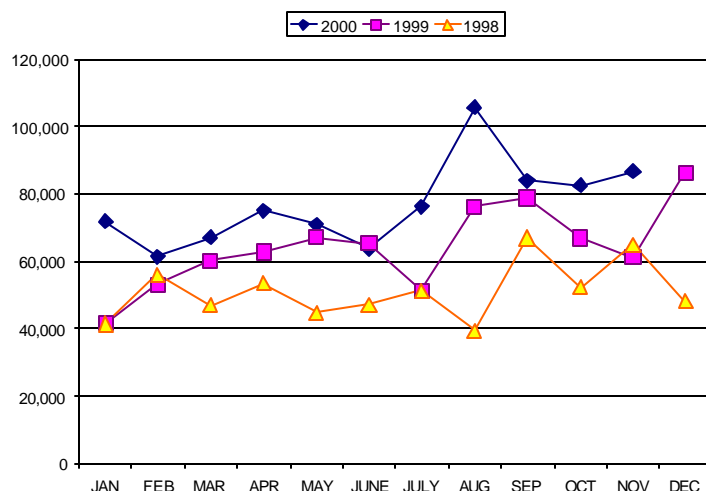
### January - October Chicken Exports

Metric Tons	1998	1999	2000
Whole Chicken	295,740	333,270	396,841
Chicken Parts	203,614	290,050	361,307
Total	499,354	623,320	758,148
<b>Value in Millions US\$ F.O.B.</b>			
Total	599,752	730,354	670,987

Although the volume of exports increased from 1999 to 2000, the value of those exports fell. This drop reflected the oversupply of poultry in the international market and new Brazilian exporters entering the international market.

Exports to Europe have been growing. In November chicken exports totaled 86.7 thousand tons of which 13.5 thousand tons went to Europe. This represented a 14 percent increase over October and was 76 percent higher than November 1999. Exports to Europe are expected to remain strong with continued growth in the coming months.

### 1998-2000 Brazilian Chicken Exports in Tons



Source: FNP Consulting Co. [www.fnp.com.br](http://www.fnp.com.br), USDA/Foreign Agricultural Service

## Share of Selected Countries in

### World Export Volume of Poultry Meat (percent)

	1993	1994	1995	1996	1997	1998
U.S.	36.1	42.7	45.6	45.1	46.8	43.7
EC-15	21.3	18.2	18.2	15.5	16.1	16.9
Brazil	17.4	13.9	9.7	10.7	7.2	10.9
*HK/China	5.6	5.7	7.3	10.1	9.9	10.0
Thailand	5.9	5.0	4.3	3.5	3.4	2.8
Hungary	2.6	2.3	2.4	2.3	2.5	2.3
Poland	0.5	0.4	0.4	0.5	0.8	1.0
Bulgaria	0.5	0.3	0.3	0.2	0.2	2.0
So Africa	0.3	0.1	0.0	0.1	0.1	0.1
Turkey	0.0	0.3	0.1	0.1	0.1	0.1
Czech	0.3	0.2	0.1	0.1	0.1	0.1
Romania	0.1	0.1	0.0	0.0	0.0	0.0
Slovak	0.1	0.1	0.1	0.0	0.0	0.0
Rest of World	9.3	10.6	11.3	11.8	12.8	11.9

\*Hong Kong

Source: WTO Annual Report

### Canada to Create an "Eggs for Processing" Program

The Canadian Egg Marketing Agency (CEMA), the national organization representing Canada's supply-managed egg producers, is revamping its current production and pricing system for industrial eggs. CEMA will create a two-tier production system, one for table eggs and one for processing eggs. Processors will contract with producers for their egg requirements. Prices will be negotiated outside of the national pricing formula for table eggs. CEMA believes the new program will be fully WTO compliant. Once the new "Eggs for Processing" system is adopted, demand in Canada for U.S. nest run eggs for processing will be greatly diminished. The proposed changes are targeted for implementation early in 2001.

At the inception of the CEMA in 1972, only about 5 percent of Canada's egg supply were destined for the breaking industry compared to about 20 percent in recent years. Increasing quantities of table eggs are diverted to the breakers at subsidized prices for domestic and export markets. In recent years, Canadian egg processors' demand for breaking eggs was more than the domestic industry could supply. Imports of breaking stock rose and, beginning in 1996, all of the increase in Canada's WTO minimum access commitment for eggs was allocated to breaking stock.

For the first 45 weeks of the year, imports of breaking stock grew 200 percent in 1997, 81 percent in 1998 and 56 percent in 1999 before dropping 23 percent in 2000. In 1999 Canada exported 28,493 dozen eggs and imported 25,070,579 dozen eggs. Processed egg exports totaled 5,469 metric tons compared to imports of 8,915 metric tons. However, due to the large volume of higher priced dried egg white and egg yolk exported, Canada's exports were valued 80 percent higher than imports.

Source: USDA/Foreign Agricultural Service, Agriculture Canada

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**Inspected Egg Products-U.S. & Canada Export/Import Trade****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Dec 09, 2000	Year-To-Date			
	2000	1999 /1	2000	1999
Liquid	99	255	7,176	12,732
Frozen	0	0	239	6
Dried	76	0	653	644
Total	175	255	8,068	13,382

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Dec 09, 2000	Year-To-Date			
	2000	1999 /1	2000	1999
Liquid	150	97	4,833	4,456
Frozen	28	21	880	606
Dried	76	0	916	310
Total	254	118	6,629	5,372

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Dec 09, 2000	Year-To-Date			
	2000	1999 /1	2000	1999
Jumbo	0	60	2,271	1,418
Extra Large	1,900	1,860	50,646	42,598
Large	7,525	1,895	145,112	146,848
Medium	1,780	3,380	38,897	52,956
Ungraded	6,960	9,270	388,544	611,613
Misc	900	0	12,737	11,622
Total	19,065	16,465	638,207	867,055

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Pltry Development Div.

**LIVE POULTRY SLTRD UNDER INSPECTION** W/E 09-Dec-00  
(PRELIMINARY) **U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,927	1,353	3,280
LAST WEEK	1,876	1,346	3,222
SAME WEEK YR AGO	2,167	1,425	3,592
TO-DATE/2000	92,378	70,585	162,963
TO-DATE/1999	100,886	69,171	170,057

**U.S. FOWL SLAUGHTERED IN CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	447	11	458
LAST WEEK	376	11	387
SAME WEEK YR AGO	488	0	488
TO-DATE/2000	21,895	387	22,282
TO-DATE/1999	22,413	282	22,695

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

**TOTAL U.S. FOWL SLAUGHTERED  
IN THE U.S. AND CANADA**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,374	1,364	3,738
LAST WEEK	2,252	1,357	3,609
SAME WEEK YR AGO	2,655	1,425	4,080
TO-DATE/2000	114,273	70,972	185,245
TO-DATE/1999	123,299	69,453	192,752

**\*\*\*NOTICE\*\*\***

**"Effective January 5, 2001, all prices and volumes of mechanically separate chicken meat and chicken with added skin will be reported on an FOB shipper dock or equivalent basis so prices can be more accurately compared within and between regions."**

**CENTRAL REGION** PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 15-DEC-00

**CHICKEN PRICES**

	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
FAT				
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

**CHICKEN PRICES, WITH ADDED SKIN**

15% OR LESS				
RANGE	-	-	14.00-15.00	-
WTD AVERAGE			14.67	

61,200 pounds, this includes 0 pounds for export shipment.

15-20%				
RANGE	18.00-20.00	20.00-24.00	11.00-12.00	13.00-15.00
WTD AVERAGE	19.38	23.25	11.17	13.78

1,632,000 pounds, this includes 856,800 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

\* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION** PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 15-DEC-00

**CHICKEN PRICES**

	-----FROZEN-----		-----FRESH-----	
	FOB DOCK	DELIVERED	FOB DOCK	DELIVERED
FAT				
CONTENT				
15% OR LESS				
RANGE	20.00-23.00	-	-	-
WTD AVERAGE	20.20			

300,000 pounds, this includes 0 pounds for export shipment.

**CHICKEN PRICES, WITH ADDED SKIN**

15% OR LESS				
RANGE	16.25-21.00	-	17.00	-
WTD AVERAGE	18.14		17.00	

380,000 pounds, this includes 100,000 pounds for export shipment.

15-20%				
RANGE	16.00-24.00	-	12.00	13.00-16.00
WTD AVERAGE	19.08	12.00	13.90	

2,040,000 pounds, this includes 1,280,000 pounds for export shipment.

20% OR MORE				
RANGE	-	-	-	13.50
WTD AVERAGE				13.50

120,000 pounds, this includes 0 pounds for export shipment.

\*INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**

FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

DECEMBER 15, 2000

Trade sentiment steady to weak on tom breast meat and destrapped tenderloins. Demand light to instances fair as some further processors work extended late week processing schedules to cover unexpected logistical issues. Domestic bulk parts demand and trading light and consisted mostly of mixed loads. Light volumes of tails traded at 21.50-25 cents delivered domestic. Trade sentiment on 4-8 lb. breasts steady to weak with only limited inquiry and trading noted at lower price levels. Export demand and trading greatly improved on thigh meat and drums for prompt shipments to Mexico in response to the new permits and the upcoming holidays. Export interest was also noted for Russia and Asia. Open priced export fresh tom trading light.

**FRIDAY, DECEMBER 15, 2000****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	22.00-24.00		23.29	1,320	23.53	1,960
WINGS FULL-CUT - TOMS	19.00-19.50		19.33	156	20.18	444
WINGS, V-TYPE, TOM	25.50		25.50	312	25.50	312
TAILS		W	23.00	120	22.60	200
MECHANICALLY SEPARATED 2/		R	23.00	200	23.00	200
THIGH MEAT - FROZEN	72.00-77.00		74.20	200	73.75	640

**THURSDAY, DECEMBER 14, 2000****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	22.50-23.00		22.64	144
WINGS FULL-CUT - TOMS	22.00		22.00	80
WINGS, V-TYPE, TOM		R	25.50	468
TAILS		W	23.00	120
MECHANICALLY SEPARATED 2/	23.00		23.00	200
THIGH MEAT - FROZEN		W	73.78	360

**WEDNESDAY, DECEMBER 13, 2000****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	24.00		24.00	80
WINGS FULL-CUT - TOMS	20.00		20.00	156
WINGS, V-TYPE, TOM		R	25.50	468
TAILS	23.00		23.00	120
MECHANICALLY SEPARATED 2/		F	24.00	156
THIGH MEAT - FROZEN	72.00-74.00		73.78	360

**TUESDAY, DECEMBER 12, 2000****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		M	24.50	416
WINGS FULL-CUT - TOMS		M	20.50	52
WINGS, V-TYPE, TOM		R	25.50	468
TAILS		M	22.00	80
MECHANICALLY SEPARATED 2/		F	24.00	156
THIGH MEAT - FROZEN		M	72.50	80

**MONDAY, DECEMBER 11, 2000****EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	24.00-26.00		24.50	416
WINGS FULL-CUT - TOMS	20.50		20.50	52
WINGS, V-TYPE, TOM		R	25.50	468
TAILS	22.00		22.00	80
MECHANICALLY SEPARATED 2/		F	24.00	156
THIGH MEAT - FROZEN	72.50		72.50	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/  
Product contains 15-20% fat with skin added.